

Azion Corporation Investor Conference

June 2, 2026

Disclaimer

This document is provided by Azion Corporation.

We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

Agenda

- I Company Overview**
- II 2026 Q1 Financial Results**
- III Q&A**

About Azion



Business : Integrated Service and Solutions, Financial Applications, Strategic Business

Customer : Financial institutions , Government Agency, Telecom and other Enterprises.

Product, Service and Solution



Product and Service



Microsoft
Partner



HITACHI
Inspire the Next



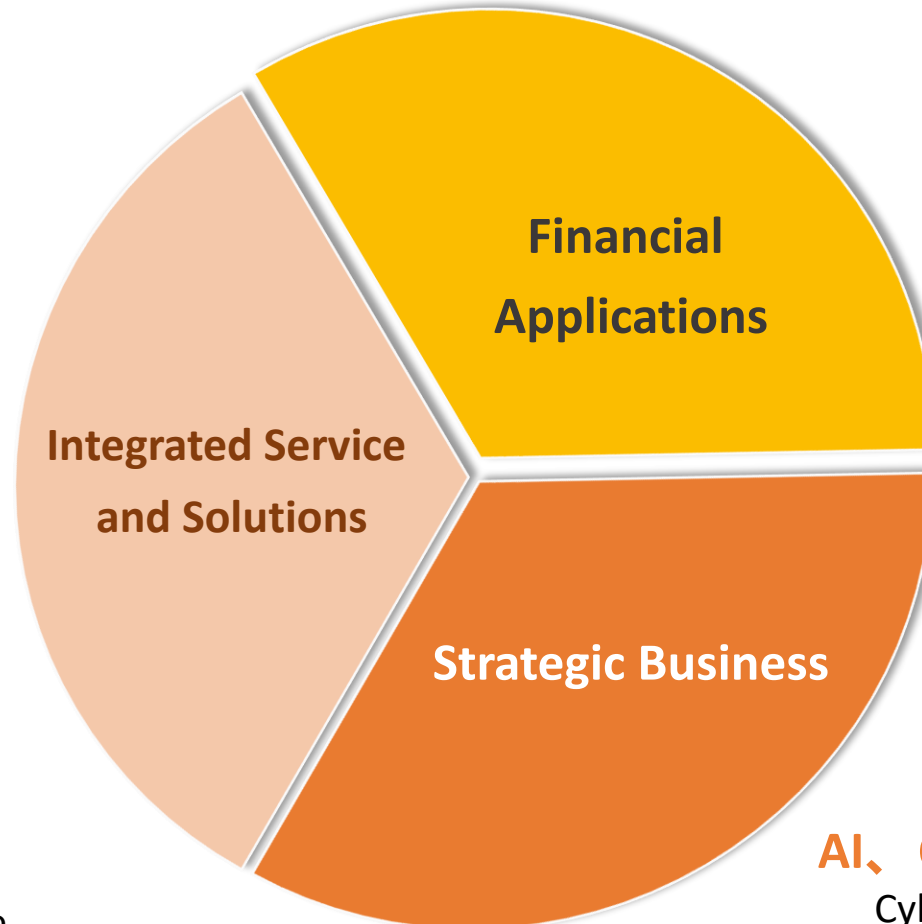
Maintenance Service

Solutions

ICT System Integration Service

Networking, Security, Disaster recovery, Call center solutions

Storage equipment planning, construction and maintenance



e-Loan system

Integrated debt
management platform

AI, Cloud and Big Data Solutions

Cybersecurity-Related applications

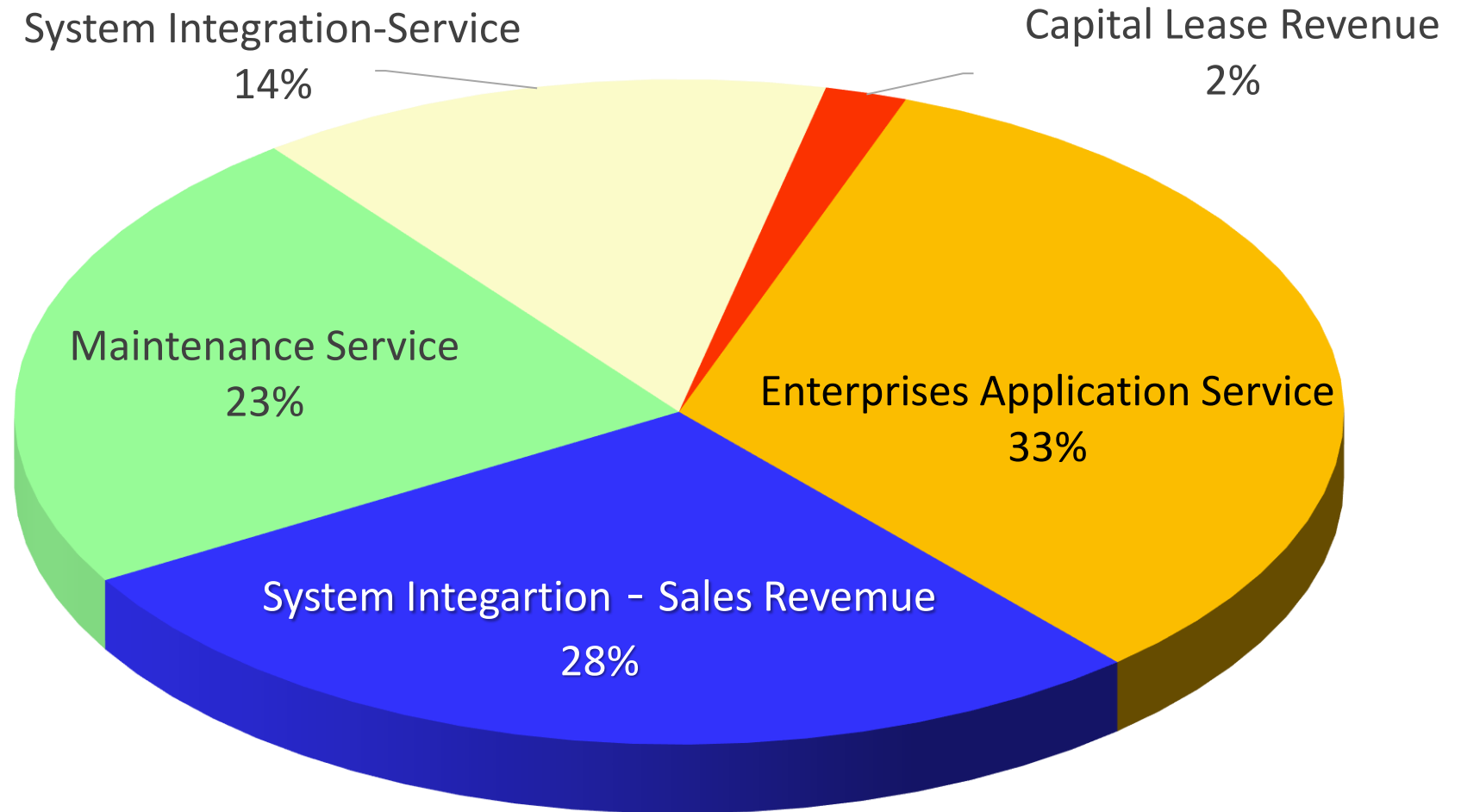
AI Vision smart image applications

GufoNotes : Smart Meeting Platform

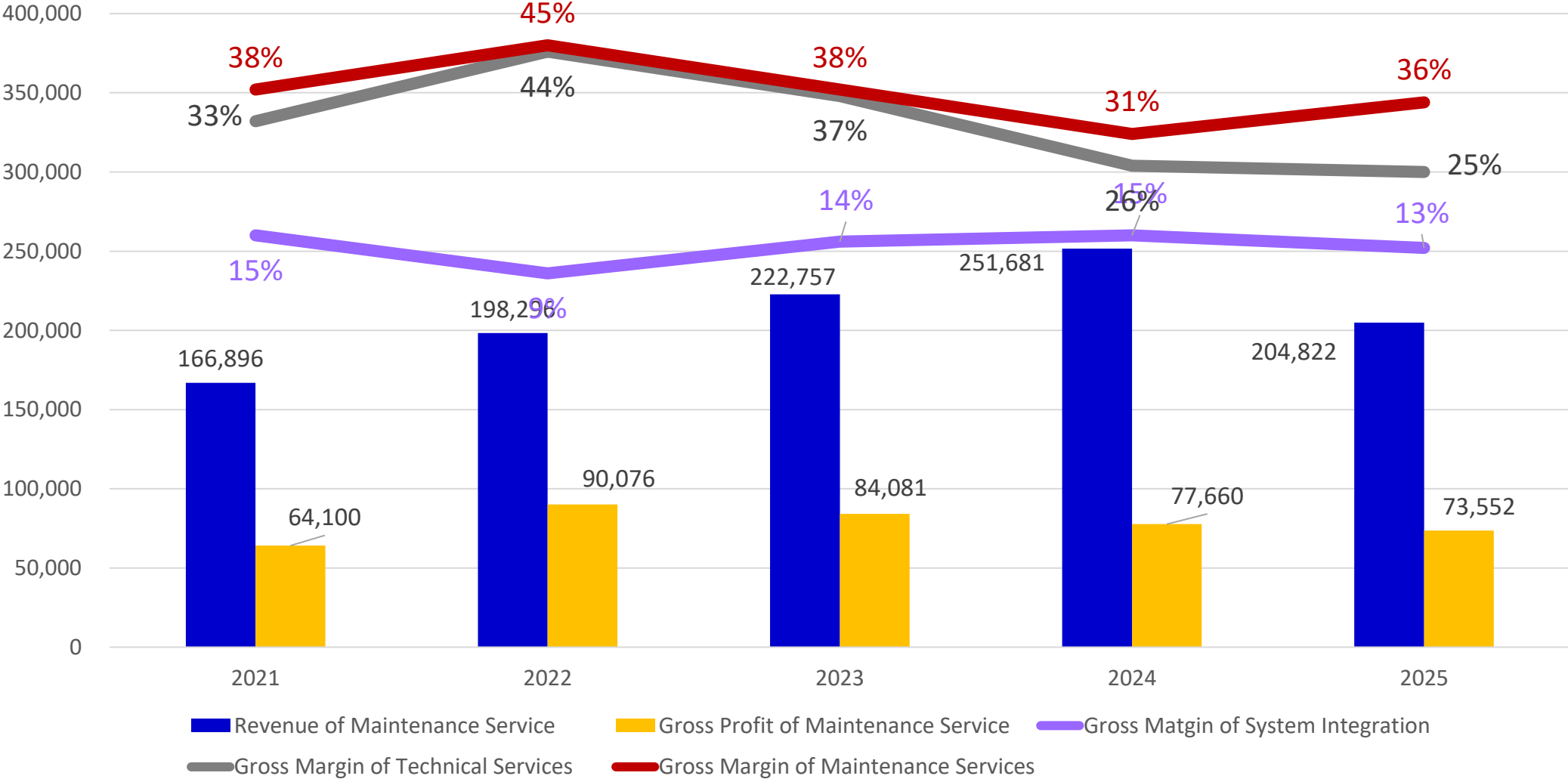
GufoRAG AI smart knowledge solution

2026 Q1 Financial Results

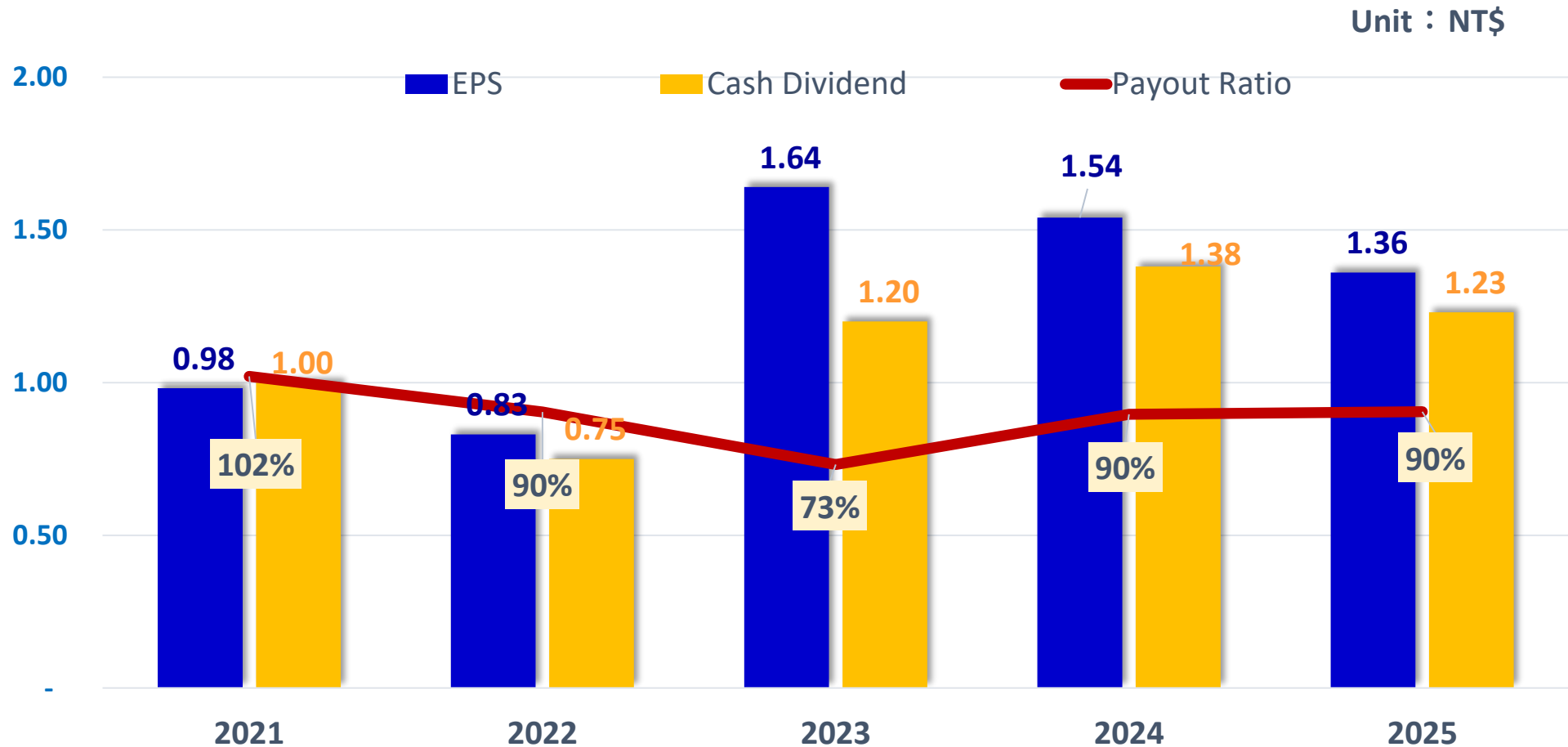
2026 Q1 Revenue Breakdown



Profitability of Maintenance Service



2021-2025 EPS & Dividend Payout Ratio



Condensed Consolidated Income Statement



Unit : NT\$ in thousands

| | 2026 Q1 | | 2025 Q1 | | YOY |
|----------------------|---------|------|---------|------|------|
| | Amounts | % | Amounts | % | % |
| Operating Revenue | 119,489 | 100% | 170,704 | 100% | -30% |
| Gross Profit | 30,589 | 26% | 36,728 | 22% | -17% |
| Net Operating Income | 3,486 | 3% | 7,392 | 4% | -53% |
| Profit before Tax | 4,608 | 4% | 8,816 | 5% | -48% |
| Net Profit | 3,437 | 3% | 7,984 | 5% | -57% |
| EPS | 0.07 | | 0.17 | | |

Condensed Consolidated Balance Sheet



Unit : NT\$ in thousands

| Accounting Title | March 31, 2026 | | March 31, 2026 | |
|------------------------------------|------------------|-------------|------------------|-------------|
| | Amount | % | Amount | % |
| Cash and cash equivalents | 409,951 | 32% | 330,949 | 25% |
| Notes and Accounts receivable | 125,280 | 10% | 227,461 | 17% |
| Lease payments receivable | 435,823 | 34% | 470,883 | 36% |
| Inventories | 55,545 | 4% | 53,874 | 4% |
| Other assets | 244,420 | 19% | 219,109 | 17% |
| Total assets | 1,271,019 | 100% | 1,302,276 | 100% |
| Current and Non-current borrowings | 189,048 | 15% | 155,888 | 12% |
| Accounts payable | 122,036 | 10% | 162,743 | 12% |
| Other liabilities | 408,126 | 32% | 377,950 | 29% |
| Total liabilities | 719,210 | 57% | 696,581 | 53% |
| Total equity | 551,809 | 43% | 605,695 | 47% |

 **Azion 驛宏資通** www.azion.com.tw



ISO/IEC 27001:2013 Certified
CNS 27001:2014 Certified

通過ISO27001
資訊安全驗證

Thanks for listening

